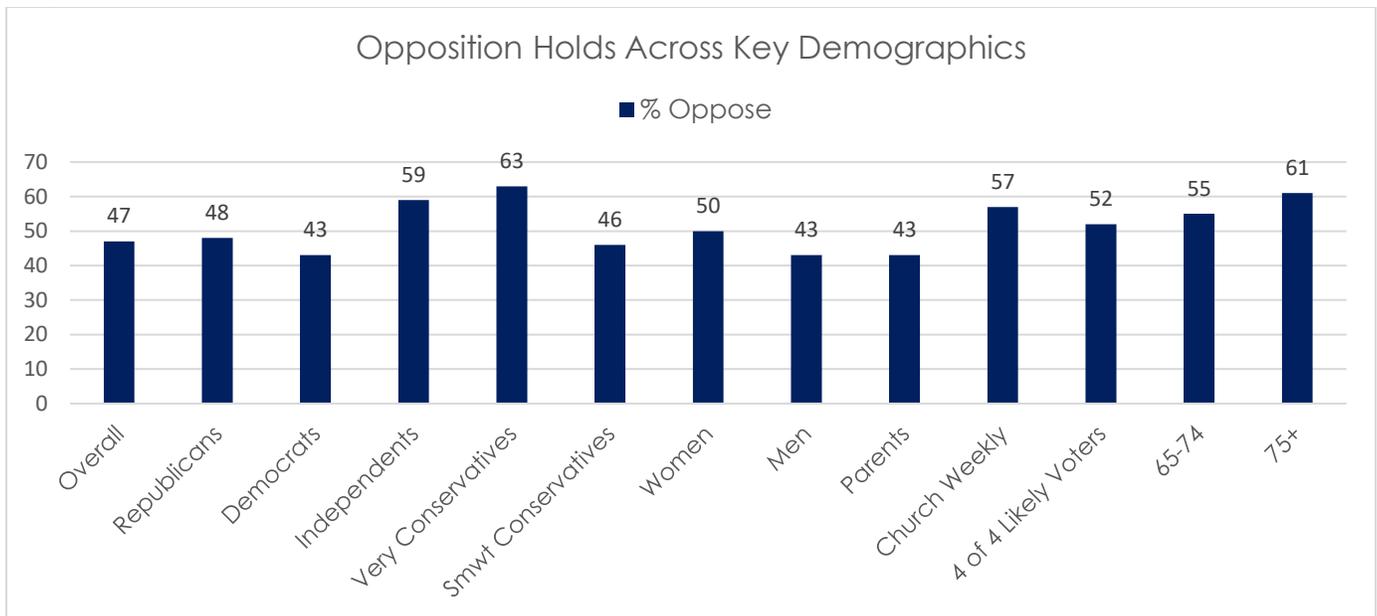




TO: www.12000PACasinos.com
 FROM: Brock McCleary
 Date: May 26, 2017
 RE: Key Poll Findings—Pennsylvania Statewide Survey

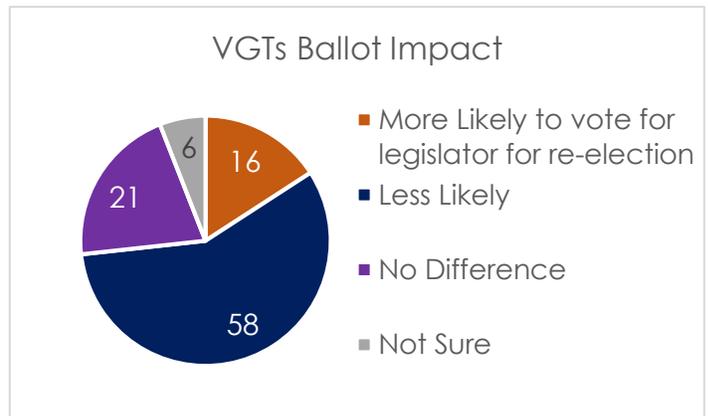
PENNSYLVANIA VOTERS OPPOSE VIDEO GAMING TERMINALS

A near-majority of likely 2018 voters in Pennsylvania oppose “a proposal to help balance the budget by legalizing forty thousand video poker and blackjack machines, called video gaming terminals or VGTs” (38% favor/47% oppose). The intensity gap is on the side of the opposition: almost a third of voters *strongly* oppose this proposal (31%) compared to just under 20% who *strongly* favor (19%). **All of the demographics shown in the following chart net-oppose VGTs. This includes voters of all political parties, women, men, parents, seniors, and high propensity voters.**



ELECTORAL IMPACT

A majority of likely voters say they would be less likely to vote for their legislator for re-election if they voted “in favor of legalizing video gaming terminals across the state” (16% more likely/58% less likely). This includes a plurality who say they would be *much* less likely to vote for their legislator (42%). Voters of all political parties share this sentiment (Republicans: 54% less likely, Democrats: 60%, Independents: 58%), as do both women (62%) and men (52%). Fifty-eight percent of 4 of 4 voters would be less likely to support their legislator for re-election should they vote in favor of VGTs.



MORE ABOUT VGTs...

Several statements were tested about VGTs. Respondents were asked to say whether each statement made them more likely or less likely to support legalizing VGTs. The chart at right shows the percentage of likely voters who are *less likely* to support legalizing VGTs after hearing each statement.



76%

"If passed, this proposal would allow video gaming terminals with poker and blackjack to be placed in nursing homes."



72%

"Pennsylvania's brick-and-mortar casinos employ over sixteen thousand Pennsylvanians. VGT machines are designed to operate without employees and will directly compete with these good-paying jobs for our citizens, resulting in layoffs."



59%

"The proposal is designed to enable VGTs to compete with the PA Lottery. Currently, the proceeds of the Lottery benefit older Pennsylvanians by helping to reduce the cost of things like prescription drugs. Conversely, the proceeds from VGTs would help fund general government operations."



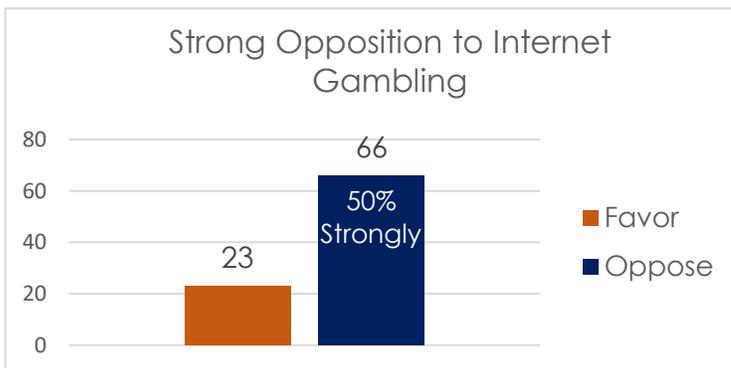
55%

"The current proposal would allow VGTs to be placed in 12,000 everyday locations across the state including restaurants, delis and pizza shops."

INFORMED OPINION:

After hearing several statements about Video Gaming Terminals, **opposition among likely voters increases to a substantial 69%** (26% favor). A 53% majority of voters *strongly* oppose VGTs on the informed opinion test, an increase of 22% from the initial test. Additionally, 61% of voters who were initially unsure of their opinion on VGTs oppose them on the informed opinion test. Opposition increased uniformly across demographics.

PENNSYLVANIA VOTERS OPPOSE INTERNET GAMBLING



Two-thirds of likely voters in Pennsylvania oppose "legislation to legalize internet gambling in Pennsylvania" (23% favor/66% oppose). Most voters *strongly* oppose this proposal (50%). **Voters across the ideological and political spectrums oppose internet gambling (Very Conservative: 71%, Somewhat Conservative: 69%, Moderate: 63%, Somewhat Liberal: 61%, Very Liberal: 61%; Republicans: 64%, Democrats: 67%, Independents: 61%).**

INTERNET GAMBLING IS DIFFERENT

Voters decidedly view internet gambling as a different entity altogether than traditional forms of gambling. Most voters agree with the statement: "Internet gambling is very different from other types of gambling that already exist in casinos in Pennsylvania. It can turn every smart phone and device into a casino, potentially preying on young people and the poor. These potential abuses do not exist with traditional casino gambling" (68%) rather than "internet gambling is no different than the other types of gambling that already exist in casinos in Pennsylvania and that it is simply an extension of gambling options in this technological age" (27%). The consensus that internet gambling is very different from traditional gambling holds true across all key demographic groups in the electorate.

METHODOLOGY: The sample size for the survey is 500 likely voters in Pennsylvania and the margin of error is +/-4.4%. Responses were gathered via cell phone and landline interviews conducted by live operators. The survey was conducted May 23 - 25, 2017 by Harper Polling. The total percentages for responses may not equal 100% due to rounding.